

Appendix E: Outline of the Prospectus

A. Administrative

- Identify the sponsor
- Type of bank
- Nature of real estate interests

B. Technical

- Location and size of bank
- Baseline conditions
- Proposed type and conditions of debiting wetlands
- Proposed functional assessment method to be used, description of physical improvements to produce credits
- Proposed crediting and debiting methodology

C. Operation

- Proposed bank service area
- Proposed monitoring and contingency plans
- Proposed long-term management plan